

## SUPPLEMENTARY FILING

### Frauenthal Holding AG

**Supplementary filing to the prospectus dated May 3, 2011  
pursuant to Art 10 para 1 Luxembourg law dated  
July 10, 2005 on prospectuses for securities**

With respect to the prospectus dated May 3, 2011 of Frauenthal Holding AG, approved by the Commission de Surveillance du Secteur Financier, Luxembourg (“CSSF”) on May 3, 2011 and published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)), for the public offer of EUR 75.000.000 to EUR 100.000.000 Bonds 2011-2016 and for admission of the bonds to and trading of the bonds on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange, the following supplementary filing with CSSF is made:

<b>Total principal amount:</b>	<b>EUR 100,000,000</b>
<b>Interest rate:</b>	<b>4.875 % p.a.</b>
<b>Reoffer price:</b>	<b>99.692 % of principal amount</b>
<b>Issue price:</b>	<b>101,192 % of principal amount</b>
<b>Reoffer yield:</b>	<b>4.946 % p.a.</b>
<b>Retail yield:</b>	<b>4.603 % p.a.</b>
<b>Net proceeds:</b>	<b>EUR 99,342,000</b>

#### **Syndicate banks:**

- Erste Group Bank AG, Graben 21, 1010 Vienna
- Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna
- Allgemeine Sparkasse Oberösterreich Bank AG, Promenade 11-13, 4020 Linz
- BAWAG P.S.K. Bank für Arbeit und Wirtschaft und Österreichische Postsparkasse Aktiengesellschaft, Georg-Coch-Platz 2, 1018 Vienna
- HYPO-BANK BURGENLAND Aktiengesellschaft, Neusiedlerstraße 33, 7000 Eisenstadt
- HYPO NOE Gruppe Bank AG, Kremser Gasse 20, 3100 St. Pölten
- Investkredit Bank AG, Kolingasse 14-16, 1090 Vienna
- RAIFFEISENLANDESBANK NIEDERÖSTERREICH-WIEN AG, Friedrich-Wilhelm-Raiffeisen Platz 1, 1020 Vienna
- Raiffeisenlandesbank Oberösterreich Aktiengesellschaft, Europaplatz 1a, 4020 Linz
- Raiffeisen-Landesbank Steiermark AG, Kaiserfeldgasse 5, 8010 Graz