



Asklepios Kliniken Gesellschaft mit beschränkter Haftung

(Hamburg, Federal Republic of Germany)

€150,000,000

4.00 per cent. Notes due 2017

ISIN XS0542428833

guaranteed by

Asklepios Kliniken Verwaltungsgesellschaft mbH

(Königstein, Federal Republic of Germany)

(the "Notes")

Some of the characteristics of the Notes were determined upon pricing of the Notes on 21 September 2010. The respective information was therefore not included in the prospectus with respect to the Notes dated 13 September 2010 (the "**Prospectus**") and is hereby published.

This document sets out those characteristics of the Notes that were determined upon pricing only. Accordingly, this document is not a summary of all material characteristics of the Notes. The characteristics of the Notes are described in the Prospectus, which ought to be read together with this document. Unless the context requires otherwise, terms defined in the Prospectus shall have the same meaning when used in this document.

Aggregate principal amount:	€150,000,000
<i>Gesamtnennbetrag:</i>	<i>€150.000.000</i>
Issue Price:	99.754 per cent.
<i>Emissionspreis:</i>	<i>99,754%</i>
Interest rate:	4.00 per cent. per annum
<i>Zinssatz:</i>	<i>4,00% per annum</i>
Issue proceeds:	€148,956,000
Yield to maturity:	4.041 per cent. per annum
Total expenses of the issue (excluding commissions):	approximately €250,000